

## Offering Announcement

### \$26 MM Performing/Non-Performing Commercial & Industrial and Consumer Loans

#### Offering #IBT-09-33, IUB-09-33

On behalf of the FDIC, Eastdil Secured ([www.esloansales.com](http://www.esloansales.com)) is pleased to announce the sale of approximately \$26 MM of Performing and Non-Performing C&I and Consumer Loans. The portfolio consists of 51 loans that were held by two recently closed banks for which the FDIC is acting as Receiver.

- Irwin Union Bank & Trust Co. (Columbus, IN)
- Irwin Union Bank, FSB (Louisville, KY)

The portfolio is primarily comprised of commercial and industrial loans and consumer loans. Seven of the loans have a balance greater than \$1MM, with the remaining loans having an average balance of \$180,000.

#### KEY DATES

Bid Package/Due Diligence:	January 8 to February 16, 2010
Bid Day:	February 16, 2010
Fund/Closing Transfer:	March 5, 2010